



POLYCON International Ltd.

Regd. Office : 48-49, Gopalbadi, Lane No.2, Ajmer Road, JAIPUR-302 001 (INDIA)
Ph. : 0141-2363048, 49 • E-mail : polycon@polycon.in • CIN : L28992RJ1991PLC006265
GSTIN : 08AADCP3163H1ZG • MSME Reg. No. : UDYAM-RJ-170021177

February 14, 2026

To,
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI: 400001 (Maharashtra)

Sub: Un-audited Financial Results for the Quarter and Nine Months ended 31st December, 2025

Scrip Code: 531397

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the Securities Exchange Board Of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with corresponding circulars and notifications issued there under by SEBI, we wish to inform you that the Board of Directors in its meeting held on 14th February, 2026 has inter-alia approved the Un-audited Financial Results for the Quarter and Nine Months ended 31st December, 2025 and took on record Limited Review Report on Financial Results for quarter and nine months ended on 31st December, 2025 issued by the Statutory Auditors.

We are enclosing herewith the following:-

1. Un-audited Financial Results for the Quarter and Nine Months ended 31st December, 2025.
2. Limited Review Report issued by the Statutory Auditors.

Further, the extract of the above results would also be published in the News Papers in compliance with Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The above information is also hosted on the website of the company at www.polyconltd.com

Further, the Board meeting commenced at 03:00 P.M and concluded at 04:15 P.M

This is for your information and record please.

Thanking you,

Yours Faithfully,
FOR POLYCON INTERNATIONAL LTD.


Gajanand Gupta
(Company Secretary & Compliance Officer)
M.NO. F3913
Encl: as above



POLYCON INTERNATIONAL LIMITED

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CIN:L28992RJ1991PLC006265

Email : info@polyconltd.com Website: www.polyconltd.com

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st DECEMBER, 2025

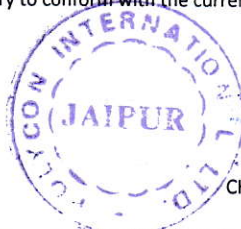
		(Amount Rs. in Lakhs)					
Sl.		QUARTER ENDED			NINE MONTH ENDED		YEAR ENDED
No.	Particulars	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	484.19	385.77	543.29	1305.58	1717.78	2206.15
II	Other income	1.07	0.05	-0.86	1.30	2.07	6.43
III	Total Revenue(net) (I+II)	485.26	385.82	542.43	1306.88	1719.85	2212.58
IV	Expenses						
a)	Cost of materials consumed	274.89	232.97	377.51	751.05	1010.69	1211.09
b)	Purchase of stock-in-trade	5.87	11.04	22.46	32.49	64.74	75.70
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	16.10	-43.63	-11.21	-90.67	-66.02	-72.57
d)	Employee benefits expense	55.10	51.96	59.75	157.63	167.71	232.33
e)	Finance costs	52.77	52.87	53.53	157.46	162.97	217.26
f)	Depreciation and amortisation expense	35.50	36.43	33.97	108.37	99.76	134.92
g)	Other Expenses	119.99	148.54	150.25	398.26	458.73	622.93
	Total expenses (IV)	560.22	490.18	686.26	1514.59	1898.58	2421.66
V	Profit (Loss) before exceptional items and tax (III-IV)	-74.96	-104.36	-143.83	-207.71	-178.73	-209.08
VI	Exceptional Items (See note 3)	0.00	0.00	231.64	0.00	231.64	231.64
VII	Profit before tax	-74.96	-104.36	87.81	-207.71	52.91	22.56
VIII	Tax expense						
	Current tax with Tax adjustments for earlier years	0.00	0.00	0.00	0.00	0.00	3.52
	Deferred Tax	-6.42	-2.84	7.55	-12.13	5.67	4.79
IX	Profit (Loss) for the period (VII-VIII)	-68.54	-101.52	80.26	-195.58	47.24	14.25
X	Other Comprehensive Income (OCI)						
	A(i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	A(ii) Income Tax relating to items that will not be re classified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income For the period (x)	0.00	0.00	0.00	0.00	0.00	0.00
XI	Total Comprehensive Income For the period (IX+X)	-68.54	-101.52	80.26	-195.58	47.24	14.25
XII	Paid up equity Share Capital, equity shares of Rs 10 each	543.55	543.55	543.55	543.55	543.55	543.55
XIII	Earnings per share						
a)	Basic (Rs)	-1.40	-2.08	1.64	-4.00	0.97	0.29
b)	Diluted (Rs)	-1.40	-2.08	1.64	-4.00	0.97	0.29

NOTES :-

- The above Financial results, for the quarter and nine months ended 31st December, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meetings held on February 14, 2026.
- The Statutory Auditors of the company have carried out the limited review of financial results for the Quarter and nine months ended on 31st December, 2025 as required under Regulation 33 of the SEBI (Listing Obligation And Disclosure Requirements) Regulations 2015.
- Exceptional items belongs to net of profit on sale of land & building and adjustment for other items .
- Based on guiding principles given in Ind AS 108 on " Operating Segments" the Company's businesses activity falls within a single Operating segment hence the disclosure requirements of Ind AS 108 are not applicable.
- The Management has evaluated the potential financial impact of the new Labour Codes, Pending notification of detailed rules and clarity on implementation ,the impact is currently not ascertainable. Accordingly ,no effect has been given in the financial results for the quarter and nine months ended 31 December 2025. The impact, if any ,will be recognised upon crystallisation.
- The standalone Financial results of the company for the Quarter and nine months ended 31st December , 2025 are also available on the company's website (www.polyconltd.com) and on the website of BSE (www.bseindia.com).
- The Previous period's figure has been regrouped/recast wherever necessary to conform with the current period's presentation.



Place : Jaipur
Date: 14th February, 2026



For and on behalf of the Board

Rajiv Baid

RAJIV BAID
CHAIRMAN & MANAGING DIRECTOR

DIN : 00212265

UDIN 2641253800 WTR#4428

S R GOYAL & CO

CHARTERED ACCOUNTANTS

Independent Auditor's Review Report on Unaudited Financial Results of the Polycon International Limited for the quarter and nine months ended on December 31st, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Polycon International Limited
Jaipur

1. We have reviewed the accompanying Statement of Unaudited Financial Results ("the Statement") of **Polycon International Limited** ("the Company") for the quarter and nine months ended on 31st December 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) including relevant circulars issued by the SEBI from time to time.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), specified under Section 133 of the Companies Act, 2013, including relevant circular issued by the SEBI from time to time and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements is free from material misstatement. A review of the Statement is limited to the inquiries of the Company personnel and by applying appropriate analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing, the objective of which is the expression of the opinion. We have not conducted an audit of the company, and accordingly, we do not express an audit opinion.



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CHARTERED ACCOUNTANTS

4. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting policies generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R Goyal & Co.
Chartered Accountants
FRN: 001537C



Anurag Goyal
(Partner)
M.No.: 412538

Place: Jaipur

Date: 14-02-2026

UDIN: 2641253800WTRH4428

“SRG HOUSE” Plot No. 2, M.I.Road, Opp. Ganpati Plaza, JAIPUR – 302 001

Phone :0141-4041300, 4041301, 2362363,2362365

e-mail: srgoyal@srgoyal.com * ajay@srgoyal.com * website : www.srgoyal.com